

Funding Application

To be eligible, you must be the named ratepayer on the Council's Rating Information Database and rates payments must be up to date. Financial assistance is only available using Hawke's Bay Regional Council (HBRC) approved suppliers.

Homeowner and property information										
Name of property owner										
Property address										
Email										
Daytime phone number										
VRN (Valuation Roll Number*)										
Is the home within a designated Airshed?	Yes <input type="checkbox"/>									No <input type="checkbox"/>

**The Valuation Roll Number can be found on the property's rate assessment*

Ratepayer(s) Agreement

By completing this application you are applying to HBRC to contract a Supplier to provide a clean heat or sustainable homes service, costs to be repaid as a voluntary targeted rate on your property .

- I/we declare that the property information in this application form is correct and complete and accept the HBRC terms and conditions of the agreement as specified on pages three and four of this application.
- I authorise the Approved Service Provider below to submit this application and authorise HBRC to notify the Service Provider about any decision relating to my application.
- In applying for a Council Funded Clean Heating Service I give permission for the removal or permanent disablement of the non-compliant heating device being replaced, and access to my property for installation quality audit purposes

Signature (s)	Name (please print)

Are you applying for more than one service for Sustainable Homes Yes No

If Yes provide details below - a separate application form is required to be completed by you and the other suppliers to complete a combined VTR

Approved Service Provider

I am aware of HBRC's requirements in relation to the permanent disablement of non-compliant heating devices and warrant that I will meet these requirements in respect of any Council funded Clean Heating Service undertaken in response to this application. I declare that the information in this application form is correct and complete to the best of my knowledge.

Company Name	Signature	Date

Please return to: heatSMART@hbrc.govt.nz or Heatsmart, Hawke's Bay Regional Council, 159 Dalton Street,
Private Bag 6006 Napier 4142

Section One - Heatsmart financial assistance

Property in Airzone 1 or 2 for Napier and Hastings - Funding rate 2%

You must be replacing a non-compliant fire

What type of heating is being replaced?

Open Fire

Wood burner

What is it being replaced with **Zero Emission** (heatpump, gas, infrared)

Low emission (woodburner, other)

Please confirm the following conditions with a tick:

I own the property specified in this application and my rates payments are up to date with HBRC

I am applying for a targeted rate to be applied to my property to install clean heating and/or insulation

My non-compliant fire will be removed or decommissioned so it can't be used as a heat source in airsheds

I have attached a direct debit form to pay HBRC the monthly cost of the targeted rate

I have obtained quotes, and attached a copy of the chosen approved supplier's quote, matching the selected amount of financial assistance required in the table below (same or less than quote)

Clean heat value*	Total to repay	Cost per month
1000	1100	9.17
1250	1370	11.42
1500	1650	13.75
1750	1930	16.08
2000	2200	18.33
2250	2480	20.67
2500	2750	22.92
2750	3030	25.25
3000	3310	27.58
3250	3580	29.83
3500	3860	32.17
3750	4140	34.50
4000	4410	36.75
4250	4690	39.08
4500	4960	41.33

*Funding rate (2%) July 2019

Alternate - Heatsmart Grant Assistance \$608 (plus GST if applicable)

As an alternate to the voluntary targeted rate above, a non-repayable grant is available.

You cannot claim both. **What type of heating is being replaced?**

Open Fire

Wood burner

What is it being replaced with? Zero Emission (heatpump, gas,)

Low emission (woodburner, other)

Please confirm the grant conditions with a tick:

I am applying for a one off grant to replace a non-compliant fire

The fire has been removed or decommissioned so it can't be used as a heat source in airsheds

I have attached a building or electrical code of compliance certificate

I have attached the installers invoice that confirms the fire has been removed or decommissioned

Payment to be made to Account Number ---

or Payment to be made by posted cheque to: Name, Signature and Address

Section Two – Sustainable Home Funding request

All Hawke's Bay properties - interest rate 4%

What type of sustainable home funding are you requesting?

Insulation and ventilation **\$1000 Up to \$4500.00 (each)**

Clean heat (not replacing fire, home must be insulated) **\$1,000 up to \$10,000.00**

Replacement Septic Tanks **Up to \$20,000** Water Storage System **Up to \$20,000**

Photovoltaic/Solar Hot Water **Up to \$20,000** Double Glazing Windows **Up to \$20,000**

Total value of financial assistance (max \$20,000)

Please confirm the following loan conditions with a tick:

I own the property specified in this application and my rates payments are up to date with HBRC

I am applying for a VTR to be applied to my property to install a sustainable homes solution

I have obtained quotes, and attached a copy of the chosen approved supplier's quote(s)

I have attached a direct debit payment form for my bank to pay the monthly cost of the loan

I have selected the amount of loan required from the table below (same or less than quote(s))

Sustainable homes value*	Total to repay	Cost per month		Sustainable loan value*	Total to repay	Cost per month
1000	1210	10.08		9,500	11,540	96.17
1250	1510	12.58		10,000	12,140	101.17
1500	1820	15.17		10,500	12,750	106.25
1750	2120	17.67		11,000	13,360	111.33
2000	2430	20.25		11,500	13,970	116.42
2250	2730	22.75		12,000	14,570	121.42
2500	3030	25.25		12,500	15,180	126.50
2750	3340	27.83		13,000	15,790	131.58
3000	3640	30.33		13,500	16,400	136.67
3250	3940	32.83		14,000	17,000	141.67
3500	4250	35.42		14,500	17,610	146.75
3750	4550	37.92		15,000	18,220	151.83
4000	4860	40.50		15,500	18,830	156.92
4250	5160	43.00		16,000	19,430	161.92
4500	5460	45.50		16,500	20,040	167.00
5000	6070	50.58		17,000	20,650	172.08
5500	6680	55.67		17,500	21,260	177.17
6000	7280	60.67		18,000	21,860	182.17
6500	7890	65.75		18,500	22,470	187.25
7000	8500	70.83		19,000	23,080	192.33
7500	9110	75.92		19,500	23,690	197.42
8000	9710	80.92		20,000	24,290	202.42
8500	10320	86.00		Note maximum combined funding available for sustainable homes \$20,000		
9000	10930	91.08				

*Funding rate July 2019 (4%)

FUNDING APPLICATION (Terms and conditions – *please keep a copy for your records*)

Introduction

- 1.1. Council has developed a Financial Assistance Programme as a means of helping more homes to be warmer, drier and resource efficient for water storage and power.
- 1.2. The Property Owner(s)/Ratepayer(s) intend to have sustainable home solutions installed and the Ratepayer has applied to Council to have Council contract with an Approved Service Provider to provide part of that solution.
- 1.3. The funding application includes a quote for a particular Solution to be installed, and Council will contract the Approved Service Provider(s) to install a part of that Sustainable Homes Solution. The Council Contracted Price for this will match the funding requested. Council will recover this Council Contracted Price by means of a targeted rate on the Ratepayer's Property (as outlined in clause 2 of this agreement).
- 1.4. The Ratepayer must separately engage and contract with the Approved Service Provider for any balance outstanding of the Heat Smart Solution.
- 1.5. By signing this application, the Ratepayer is authorising Council to contract the Approved Service Provider to provide Council Funded Installation Services to the Property to the value of the Council Contracted Price. When Council has approved this Agreement, there will be a binding contract between the Ratepayer and Council on the terms and conditions outlined in this document.

Ratepayer Agreement

- 2.1. The Ratepayer understands and accepts that the Ratepayer's Property will be assessed with a Targeted Rate for the recovery of the cost of services / product to deliver the sustainable homes solution, to the value of the funding agreed with HBRC by the ratepayer, who acknowledges and agrees to the repayment of the funding being subject to GST at the standard rate.
- 2.2. The Ratepayer must complete a Direct Debit Authority form provided by Council which will facilitate the payment of the Targeted Rate assessed on the Property. This completed form shall be received by Council before it authorises the provision of the Council Funded Installation Service. The Ratepayer undertakes not to revoke the Payment Authority without the Council's consent.
- 2.3. If the Ratepayer sells the Property during the period after this agreement has been entered into and while the Targeted Rate is still being assessed against the Property, the Ratepayer must advise the prospective purchaser about the Targeted Rate and terms and conditions pertaining to this agreement before selling the Property. The Ratepayer must also promptly advise Council of the sale of the Property.
If the property is sold with the VTR in place, the balance must be settled at the point of sale.
- 2.4. In accordance with Council's policy for rates payments in anticipation of rates for subsequent financial years, the Ratepayer may pay all or part of the Targeted Rate for any financial year before it becomes due for payment.
- 2.5. If the Ratepayer fails to pay the rates invoice for the Property by the due date, the provisions of the Local Government (Rating) Act 2002 apply, and the Ratepayer will incur penalties in the usual way in accordance with Council's policy.
In the event of three consecutive instalments being missed the full balance of the loan is payable immediately, with any future repayment arrangement being at the discretion of HBRC.
- 2.6. Subject to any amendments marked by the Council on the Application, Council accepts the Ratepayer's Application. Once Council approves this agreement, it will instruct the Approved Service Provider to provide the Council Funded Installation Service at the Property. The agreement approved by Council is conditional on the Service Provider's acceptance of Council's engagement in respect of the delivery of the Council Funded Installation Service to the Property.
- 2.7. Council will instruct the Approved Service Provider to liaise directly with the Ratepayer in relation to the practical details of providing the Council Funded Service.
- 2.8. Once the Approved Service Provider has installed the Sustainable Homes solution, they will invoice Council for the Council Funded Installation Service and seek payment from the Ratepayer for any additional amounts.

Liability for defective work. The Ratepayer agrees that:

Council has no liability to the Ratepayer whatsoever, whether in contract, tort, breach of statutory duty or otherwise, arising out of or in connection with the provision of the Council Funded Installation Services to the Property, and the Ratepayer is not entitled to any compensation from Council in respect of defects or damage to, or arising as a consequence of the provision of Council Funded Installation Services to, the Property, unless that liability or entitlement to compensation arises under the Consumer Guarantees Act 1993 or is any other liability or entitlement which Council is not permitted by law to contract out of. However, this clause is not intended to affect any liability the Approved Service Provider may have to the Ratepayer in contract, tort or otherwise, and is not intended to be able to be relied on by the Approved Service Provider as limiting the Approved Service Provider's liability in any way.

The Ratepayer acknowledges that this agreement does not limit or restrict any of the rights, powers, remedies and immunities from liability which Council now or in the future possesses, or is entitled to by virtue of any statute or at common law.

Payment of the Approved Service Provider

Council will, as part of its contract with the Approved Service Provider, agree to pay the Approved Service Provider the Council Contracted Price for providing the Council Funded Service.

The Ratepayer agrees to pay any contracted amounts owing to the Approved Service Provider in relation to the installation of the Heat Smart Solution at the Property which are in addition to the Council Contracted Price.

Information issues

In accordance with the Privacy Act 1993, the Ratepayer is entitled to have access to their personal information held by Council in connection with this agreement and to request correction of that information.

Summary of the HBRC financial assistance

In return for the council paying for the services, the ratepayer agrees to the imposing of a targeted rate on the property over ten years. The targeted rate is calculated to recover the GST exclusive cost of the services to council, plus an amount reflecting the funding rate. The target rate is subject to GST.

Guide to definitions in this agreements

<p>Approved Service Provider The service provider approved by HBRC and specified in the Application as the service provider to provide the Sustainable Homes Solution.</p>	<p>Heat Smart Solution The clean heating services requested by the Ratepayer and detailed in the Application .</p>
<p>Application The application form submitted by the Ratepayer requesting the Council to contract an Approved Service Provider to provide insulation and/or clean heating at the Ratepayer's property.</p>	<p>Insulation Ceiling and floor insulation, ground and damp lining.</p>
<p>Direct Debit Authority An authority signed by the Ratepayer instructing the Ratepayer's bank to debit the Ratepayer's account with part of the Targeted Rate on a monthly basis.</p>	<p>Non-Compliant Heating Device means an open fire, or small scale solid fuel burner that does not meet the woodburner design standard specified in Regulation 23 of the Resource Management (National Environment Standards relating to Certain Air Pollutants, Dioxins and Other Toxics) Regulations 2004.</p>
<p>Council Contracted Price The price of the Council Funded Installation Service requested in the Application and approved by Council as specified in clause 1.3 of this contract.</p>	<p>Property The Property where the solution is to be installed, as specified in the Application.</p>
<p>Targeted Rate The rate which Council will set and assess against the Property to recover costs relating to the Council Funded Installation Service. This Targeted Rate amount is inclusive of GST.</p>	<p>Ratepayer The person(s) named as the Ratepayer in the rating information database and the district valuation roll for the property.</p>