

Funding Application

To be eligible, you must be the named ratepayer on the Council’s Rating Information Database and rates payments must be up to date. Financial assistance is only available using Hawke’s Bay Regional Council (HBRC) approved suppliers.

Homeowner and property information											
Name of property owner											
Property address											
Email											
Daytime phone number											
VRN (Valuation Roll Number*)											
Is the home within a designated Airshed? <i>(Not applicable for Sustainable Homes Loan)</i>	Yes <input type="checkbox"/>								No <input type="checkbox"/>	<small><i>(If so, your current rate assessment will show a Clean Heat/Healthy Homes rate)</i></small>	

*The Valuation Roll Number can be found on the property’s rate assessment

Ratepayer(s) Agreement

By completing this application you are applying to HBRC to contract a Supplier to provide a clean heat or sustainable homes service, costs to be repaid as a voluntary targeted rate on your property .

- I/we declare that the property information in this application form is correct and complete and accept the HBRC terms and conditions of the agreement as specified on pages three and four of this application.
- I authorise the Approved Service Provider below to submit this application and authorise HBRC to notify the Service Provider about any decision relating to my application.
- In applying for a Council Funded Clean Heating Service I give permission for the removal or permanent disablement of the non-compliant heating device being replaced, and access to my property for installation quality audit purposes

Signature (s)	Name (please print)

Approved Service Provider

I am aware of HBRC’s requirements in relation to the permanent disablement of non-compliant heating devices and warrant that I will meet these requirements in respect of any Council funded Clean Heating Service undertaken in response to this application. I declare that the information in this application form is correct and complete to the best of my knowledge.

Company Name	Signature	Date
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Please return to: heatSMART@hbrc.govt.nz or Heatsmart, Hawke’s Bay Regional Council, 159 Dalton Street, Private Bag 6006 Napier 4142

Section One - Heatsmart financial assistance

Property in Airzone 1 or 2 for Napier and Hastings - Funding rate 3%

You must be replacing a non-compliant fire

What type of heating is being replaced?

Open Fire

Wood burner

What is it being replaced with **Zero Emission** (heatpump, gas, infrared) **Low emission** (woodburner, other)

Please confirm the following conditions with a tick:

I own the property specified in this application and my rates payments are up to date with HBRC

I am applying for a targeted rate to be applied to my property to install clean heating and/or insulation

My non-compliant fire will be removed or decommissioned so it can't be used as a heat source in airsheds

I have attached a direct debit form to pay HBRC the monthly cost of the targeted rate

I have obtained quotes, and attached a copy of the chosen approved supplier's quote, matching the selected amount of financial assistance required in the table below (same or less than quote)

Clean heat value*	Total to repay	Cost per month
1000	1150	9.58
1250	1440	12.00
1500	1730	14.42
1750	2020	16.83
2000	2310	19.25
2250	2600	21.67
2500	2890	24.08
2750	3180	26.50
3000	3470	28.92
3250	3760	31.33
3500	4050	33.75
3750	4340	36.17
4000	4630	38.58
4250	4920	41.00
4500	5210	43.42

*Funding rate charged from March 2019 (Heatsmart 3%)

Alternate - Heatsmart Grant Assistance \$608 (plus GST if applicable)

As an alternate to the voluntary targeted rate above, a non repayable grant is available.

You cannot claim both. **What type of heating is being replaced?** Open Fire Wood burner

What is it being replaced with? Zero Emission (heatpump, gas,) Low emission (woodburner, other)

Please confirm the grant conditions with a tick:

I am applying for a one off grant to replace a non-compliant fire

The fire has been removed or decommissioned so it can't be used as a heat source in airsheds

I have attached a building or electrical code of compliance certificate

I have attached the installers invoice that confirms the fire has been removed or decommissioned

Payment to be made to Account Number

or

Payment to be made by posted cheque to: Name and signature:

Address:

Section Two – Sustainable Home Funding request

All Hawke's Bay properties - interest rate 6%

What type of sustainable home funding are you requesting?

Insulation and ventilation **\$1000 Up to \$4500.00 (each)**

Clean heat (not replacing fire, home must be insulated) **\$1,000 up to \$10,000.00**

Replacement Septic Tanks Up to **\$20,000** Water Storage System Up to **\$20,000**

Photovoltaic/Solar Hot Water Up to **\$20,000** Double Glazing Windows Up to **\$20,000**

Total value of financial assistance (max \$20,000)

Please confirm the following loan conditions with a tick:

I own the property specified in this application and my rates payments are up to date with HBRC

I am applying for a VTR to be applied to my property to install a sustainable homes solution

I have obtained quotes, and attached a copy of the chosen approved supplier's quote(s)

I have attached a direct debit payment form for my bank to pay the monthly cost of the loan

I have selected the amount of loan required from the table below (same or less than quote(s))

Sustainable homes value*	Total to repay	Cost per month		Sustainable loan value*	Total to repay	Cost per month
1000	1330	11.08		9,500	12,650	105.42
1250	1660	13.83		10,000	13,320	111.00
1500	1990	16.58		10,500	13,980	116.50
1750	2330	19.42		11,000	14,650	122.08
2000	2660	22.17		11,500	15,320	127.67
2250	2990	24.92		12,000	15,980	133.17
2500	3330	27.75		12,500	16,650	138.75
2750	3660	30.50		13,000	17,310	144.25
3000	3990	33.25		13,500	17,980	149.83
3250	4320	36.00		14,000	18,650	155.42
3500	4660	38.83		14,500	19,310	160.92
3750	4990	41.58		15,000	19,980	166.50
4000	5320	44.33		15,500	20,640	172.00
4250	5660	47.17		16,000	21,310	177.58
4500	5990	49.92		16,500	21,630	180.25
5000	6660	55.50		17,000	22,640	188.67
5500	7320	61.00		17,500	23,310	194.25
6000	7990	66.58		18,000	23,980	199.83
6500	8650	72.08		18,500	24,640	205.33
7000	9320	77.67		19,000	25,310	210.92
7500	9990	83.25		19,500	25,970	216.42
8000	10,650	88.75		20,000	26,640	222.00
8500	11,320	94.33		Note maximum combined funding available for sustainable homes \$20,000		
9000	11,990	99.92				

*Funding rate charged from March 2019 (Sustainable Homes 6%)

FUNDING APPLICATION (Terms and conditions - please keep a copy for your records)

Introduction

- 1.1. Council has developed a Financial Assistance Programme as a means of helping more homes to be warmer, drier and resource efficient for water storage and power.
- 1.2. The Property Owner(s)/Ratepayer(s) intend to have sustainable home solutions installed and the Ratepayer has applied to Council to have Council contract with an Approved Service Provider to provide part of that solution.
- 1.3. The funding application includes a quote for a particular Solution to be installed, and Council will contract the Approved Service Provider(s) to install a part of that Sustainable Homes Solution. The Council Contracted Price for this will match the funding requested. Council will recover this Council Contracted Price by means of a targeted rate on the Ratepayer's Property (as outlined in clause 2 of this agreement).
- 1.4. The Ratepayer must separately engage and contract with the Approved Service Provider for any balance outstanding of the Heat Smart Solution.
- 1.5. By signing this application, the Ratepayer is authorising Council to contract the Approved Service Provider to provide Council Funded Installation Services to the Property to the value of the Council Contracted Price. When Council has approved this Agreement, there will be a binding contract between the Ratepayer and Council on the terms and conditions outlined in this document.

Ratepayer Agreement

- 2.1. The Ratepayer understands and accepts that the Ratepayer's Property will be assessed with a Targeted Rate for the recovery of the cost of services / product to deliver the sustainable homes solution, to the value of the funding agreed with HBRC by the ratepayer, who acknowledges and agrees to the repayment of the funding being subject to GST at the standard rate.
- 2.2. The Ratepayer must complete a Direct Debit Authority form provided by Council which will facilitate the payment of the Targeted Rate assessed on the Property. This completed form shall be received by Council before it authorises the provision of the Council Funded Installation Service. The Ratepayer undertakes not to revoke the Payment Authority without the Council's consent.
- 2.3. If the Ratepayer sells the Property during the period after this agreement has been entered into and while the Targeted Rate is still being assessed against the Property, the Ratepayer must advise the prospective purchaser about the Targeted Rate and terms and conditions pertaining to this agreement before selling the Property. The Ratepayer must also promptly advise Council of the sale of the Property. If the property is sold with the VTR in place the balance must be settled at the point of sale.
- 2.4. In accordance with Council's policy for rates payments in anticipation of rates for subsequent financial years, the Ratepayer may pay all or part of the Targeted Rate for any financial year before it becomes due for payment.
- 2.5. If the Ratepayer fails to pay the rates invoice for the Property by the due date, the provisions of the Local Government (Rating) Act 2002 apply, and the Ratepayer will incur penalties in the usual way in accordance with Council's policy. In the event of three consecutive instalments being missed the full balance of the loan is payable immediately, with any future repayment arrangement being at the discretion of HBRC.
- 2.6. Subject to any amendments marked by the Council on the Application, Council accepts the Ratepayer's Application. Once Council approves this agreement, it will instruct the Approved Service Provider to provide the Council Funded Installation Service at the Property. The agreement approved by Council is conditional on the Service Provider's acceptance of Council's engagement in respect of the delivery of the Council Funded Installation Service to the Property.
- 2.7. Council will instruct the Approved Service Provider to liaise directly with the Ratepayer in relation to the practical details of providing the Council Funded Service.
- 2.8. Once the Approved Service Provider has installed the Sustainable Homes solution, they will invoice Council for the Council Funded Installation Service and seek payment from the Ratepayer for any additional amounts.

Liability for defective work. The Ratepayer agrees that:

Council has no liability to the Ratepayer whatsoever, whether in contract, tort, breach of statutory duty or otherwise, arising out of or in connection with the provision of the Council Funded Installation Services to the Property, and the Ratepayer is not entitled to any compensation from Council in respect of defects or damage to, or arising as a consequence of the provision of Council Funded Installation Services to, the Property, unless that liability or entitlement to compensation arises under the Consumer Guarantees Act 1993 or is any other liability or entitlement which Council is not permitted by law to contract out of. However, this clause is not intended to affect any liability the Approved Service Provider may have to the Ratepayer in contract, tort or otherwise, and is not intended to be able to be relied on by the Approved Service Provider as limiting the Approved Service Provider's liability in any way.

The Ratepayer acknowledges that this agreement does not limit or restrict any of the rights, powers, remedies and immunities from liability which Council now or in the future possesses, or is entitled to by virtue of any statute or at common law.

Payment of the Approved Service Provider

Council will, as part of its contract with the Approved Service Provider, agree to pay the Approved Service Provider the Council Contracted Price for providing the Council Funded Service.

The Ratepayer agrees to pay any contracted amounts owing to the Approved Service Provider in relation to the installation of the Heat Smart Solution at the Property which are in addition to the Council Contracted Price.

Information issues

In accordance with the Privacy Act 1993, the Ratepayer is entitled to have access to their personal information held by Council in connection with this agreement and to request correction of that information.

Summary of the HBRC financial assistance

In return for the council paying for the services, the ratepayer agrees to the imposing of a targeted rate on the property over ten years. The targeted rate is calculated to recover the GST exclusive cost of the services to council, plus an amount reflecting the funding rate. The target rate is subject to GST.